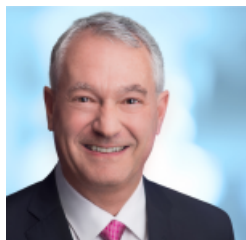


BUSINESS LAW



STEVEN G. LUKAS*
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*Steven G. Lukas Law Corporation

We offer business solutions powered by lawyers. Whether you are a founder in the early stages of business creation, an emerging growth company looking to raise capital and attract top talent, or an established enterprise preparing for expansion, restructuring or sale, Harper Grey's business lawyers turn experience into tangible results, while utilizing forward-thinking strategies to contribute to your ongoing success.

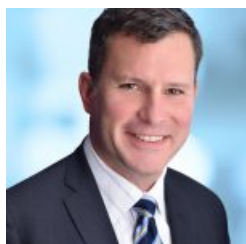
Harper Grey helps business and organizations with legal services relating to set-up, acquisitions, sales, financing, leasing, employment issues, corporate records and other contractual affairs.

Members of our business law group rank among *The Best Lawyers® in Canada*, Canada's preeminent peer-reviewed rankings, in the areas of Corporate Law and Mergers & Acquisitions Law.

PRACTICE AREAS

We offer guidance in the following areas:

- Corporate & Commercial
- Mergers & Acquisitions
- Corporate Finance
- Venture Technology
- Commercial & Residential Real Estate
- [Employment](#)
- [Wills & Trusts](#)
- [Probate & Estate Administration](#)
- [Estate Planning & Wealth Preservation](#)



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SERVICES

- Business purchases and sales
- Incorporations, reorganizations and estate freezes
- Equity, debt and exempt market financings
- Shareholders' agreements and stock option plans
- Contested shareholders' meetings and proxy battles
- Secured loan and personal property transactions
- Contract negotiations and drafting
- Joint venture and partnership formations
- Terms of use, privacy policies and EULAs

TYPICAL SITUATIONS

We have acted for clients in the following notable transactions:

CORPORATE & COMMERCIAL

- a Canadian-owned international adventure business in the structuring and implementation of a tax-advantageous corporate structure
- an apparel company in the licensing of its computer source code to a U.S. counterpart
- an aviation business in the purchase of a commercial aircraft

MERGERS & ACQUISITIONS

- a foreign investor in a multi-jurisdictional share buyout and loan transaction
- a prominent hospitality group in the sale of a hotel division
- an established software company in its corporate reorganization and subsequent cross-border share and option buyout transaction

CORPORATE FINANCE / VENTURE TECHNOLOGY

- a financial technology startup in its cross-border series-seed equity financing
- a seniors housing provider in its cross-collateral debt refinancing transaction
- a leading healthcare technology company in its multimillion dollar convertible debt offering
- a technology company with respect to its debt financing and royalty payment transaction

RECOGNITIONS

Harper Grey receives the TAGLaw Membership Award of Distinction acknowledging 15 years of outstanding service

24 Harper Grey lawyers recognized across 15 specialty areas by Best Lawyers® in Canada, 2017

24 Harper Grey lawyers recognized as “Leading Practitioners” by Canadian Legal Expert Directory®, 2018

Martindale Hubbell® recognizes 13 Harper Grey lawyers across 27 practice areas

Harper Grey recognized as a Top 10 Regional Firm in British Columbia, Alberta and the Territories by Canadian Lawyer Magazine, 2012 and 2014

COMMENTARIES

“Excellent response time, good talent from junior and intermediate to senior levels and reasonable service costs.”

— *Benchmark Canada@ 2018*

“Harper Grey is one of the best firms in Vancouver. They have excellent service, knowledge and their cost structure is excellent.”

— *Benchmark Canada@ 2017*

“Harper Grey lawyers are ‘dedicated to their clients and focused on finding and implementing practical solutions for them. The lawyers are prompt, intelligent and insightful, and provide a high level of customer service’.”

— *2012 Canadian Lawyer Magazine@ Embracing Regionalism - Canadian Lawyer's Top 10 firms from B.C., Alberta, and the Territories are in the Sweet Spot Right Now, October 1, 2012*

“A Vancouver staple, Harper Grey is perhaps the most BC-centric of the “highly recommended” firms, owing largely to the firm’s bench strength in several key areas.”

— *Benchmark Canada@ 2018*

“Every day it seems like I am dealing with someone at Harper Grey, and I always find them professional, courteous and effective.”

— *Benchmark Canada@ 2017*

“A lawyer who refers work to Harper Grey wrote it has ‘great service, a breadth of practice and I have never received a negative comment from referrals to the firm’.”

— *2014 Canadian Lawyer Magazine Stronger than Ever - Top Western & Northern Firms, September 1, 2014*

“Harper Grey has niches, and in those niches they are the best of the best.”

— *Benchmark Canada@ 2017*

"Clients are comforted by the firm’s long history in BC. We’re steeped in the region. Our connection is such that we have knowledge of not only the issue itself, but the history of the issue in the province.” - Richard Bereti

— *2012 Canadian Lawyer Magazine Embracing Regionalism - Canadian Lawyer's Top 10 firms from B.C., Alberta, and the Territories are in the Sweet Spot Right Now, October 1, 2012*

“They exceeded all my expectations. I am very satisfied with their work and very happy to recommend them.”

— *Chambers Canada@ 2017*

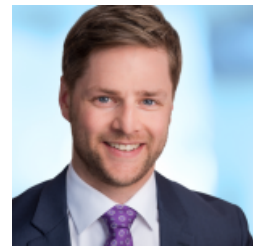
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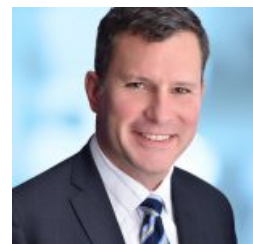
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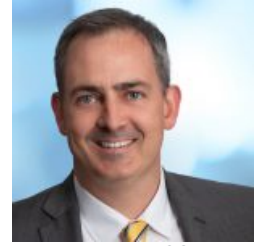
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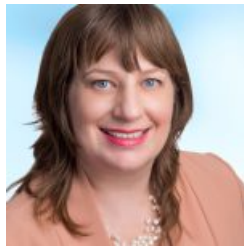


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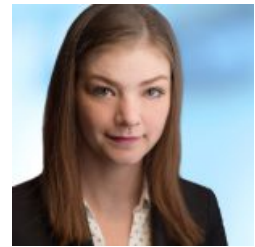
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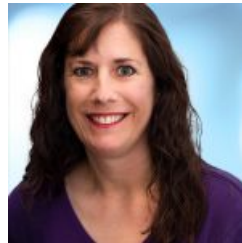
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SELECT ARTICLES + PUBLICATIONS

“Fundamental Changes and Dissolution Under the BCBCA” Article

Published by: LexisNexis Canada - Dec 17

Written by: Steven G. Lukas*, Prentice Durbin*, Michael Brown

SELECT EVENTS + PRESENTATIONS

Prentice Durbin to moderate Business Transitions Forum Vancouver

Presented by: Prentice Durbin*

Harper Grey lawyers celebrate entrepreneurship at the 2018 EY Entrepreneur of the Year Gala

Event date: 25.Sept.18

Presented by: Steven G. Lukas*, John P. Sullivan*, Roselle P. Wu, Michael J. Hewitt*, Salman Y. Bhura*, Scott J. Marcinkow

Prentice Durbin to speak at TechConnect event

Presented by: Prentice Durbin*, Steven G. Lukas*, Michael Brown, Scott Howie

Harper Grey delighted to sponsor and support The Profile and Vancouver Startup Week

Presented by: Prentice Durbin*, Steven G. Lukas*

Prentice Durbin to co-present on Series A Financing at CLEBC Financing the Tech Start-Up Course

Presentation Date: 25.Apr.18

Presented by: Prentice Durbin*

Prentice Durbin co-hosts interactive Funding Alternatives Fireside Chat

Event Date: 08.Nov.17

Presented by: Prentice Durbin*

Michael Brown and Scott Marcinkow to present “Key Agreements And Considerations For The Creation And Maintenance Of Health Profession Corporations” at Harper Grey Bridging the Gap Seminar Series

Event Date: 24.Oct.17

Presented by: Michael Brown, Scott J. Marcinkow, Prentice Durbin*

Harper Grey is a proud Gold Sponsor of The Profile in support of Vancouver Startup Week

Presented by: Prentice Durbin*, Steven G. Lukas*

Michael Drouillard and Sandra Abley to present at the 2017 Manufactured Home Park Owners of British Columbia AGM

Presentation Date: 23.Sep.17

Presented by: Sandra Abley, JD, CFP®, TEP, Michael Drouillard

Steven Lukas and Prentice Durbin to co-host Stock Options Workshop

Event Date: 14.Nov.17

Presented by: Steven G. Lukas*, Prentice Durbin*

Steven Lukas and Prentice Durbin to host interactive business workshop

Event Date: 28.Sep.17

Presented by: Steven G. Lukas*, Prentice Durbin*

Harper Grey and PwC co-host Angel Forum Equity Compensation Workshop

Event Date: 28.Nov.16

Presented by: Prentice Durbin*, Steven G. Lukas*

Michael Brown to present “Building A Strong Foundation For Your Practice – With A Strategic Business Structure” at Harper Grey Bridging the Gap Seminar Series

Presentation Date: 29.Nov.17

Presented by: Michael Brown

Michael Brown to present on “Top 10 Legal Mistakes and Myths” at the Home Inspectors Association BC Annual General Meeting

Presentation Date: 15.Apr.16

Presented by: Michael Brown

Michael Brown to speak on “Common Business Structures” at Home Inspectors Association BC Quarterly Meeting

Presentation Date: 15.Dec.15

Presented by: Michael Brown

SELECT NEWS

Harper Grey expands public company and securities law expertise with addition of Michael Kennedy

Related to: Michael P. Kennedy* - 18.Dec.18

Harper Grey proud to support 44th Angel Forum

Related to: Scott Howie, Michael Brown, Prentice Durbin*, Steven G. Lukas* - 07.Nov.18

Harper Grey sponsors Business Transitions Forum Vancouver

Related to: Prentice Durbin* - 01.Oct.18

Cyberdantics places second in 2018 Innovate BC – New Ventures Competition

Related to: Steven G. Lukas* - 26.Sep.18

Salman Bhura attends TAG Alliances Asia Pacific Regional Meeting

Related to: Salman Y. Bhura* - 21.Aug.18

30 Harper Grey Lawyers recognized by Best Lawyers® in Canada 2019

Related to: Steven Abramson*, Owais Ahmed, H. Roderick Anderson*, Bryan G. Baynham, QC, Richard E. Bereti*, Salman Y. Bhura*, Guy P. Brown, QC*, William S. Clark*, Prentice Durbin*, Michael J. Hewitt*, Kimberly J. Jakeman*, James M. Lepp, QC, Steven G. Lukas*, Maureen L.A. Lundell, QC, Derek Mah*, Jonathan D. Meadows*, David W. Pilley, Una Radoja*, Christopher M. Rusnak*, Raj Samtani*, John P. Sullivan*, W. Sean Taylor, Michael G. Thomas*, Nigel L. Trevethan*, Abigail C.F. Turner*, Henning W. Wiebach*, Jennifer R. Woznesensky, Lara C. Zee - 21.Aug.18

Harper Grey lawyers to attend TAG Alliances 2018 Fall International Conference in Atlanta

Related to: John P. Sullivan*, Prentice Durbin*, Steven G. Lukas* - 20.Aug.18

Harper Grey welcomes Drew Lawrenson

Related to: Drew Lawrenson - 14.Jun.18

Harper Grey sponsors BCTIA 2018 Technology Impact Awards

Related to: Steven G. Lukas*, Prentice Durbin*, Michael Brown, Scott Howie, Drew Lawrenson - 06.Jun.18

Harper Grey supports entrepreneurial spirit through sponsorship of 43rd Annual Angel Forum

Related to: Prentice Durbin*, Steven G. Lukas*, Michael Brown, Scott Howie - 19.Apr.18

Harper Grey warmly welcomes four new partners

Related to: Prentice Durbin*, Una Radoja*, Roselle P. Wu, Kim J. Yee - 18.Jan.18

Harper Grey Lawyers Attend 42nd Annual Angel Forum

Related to: Steven G. Lukas*, Prentice Durbin*, Scott Howie, Michael Brown - 16.Nov.17

Harper Grey sponsors Physiotherapy Association of BC Event

Related to: Michael Brown, Derek Mah* - 28.Oct.17

Harper Grey lawyers support and celebrate entrepreneurial spirit at 2017 EY Entrepreneur of the Year Gala

Related to: Steven G. Lukas*, Prentice Durbin*, John P. Sullivan*, Scott J. Marcinkow, Roselle P. Wu - 02.Oct.17

Michael Drouillard and Sandra Abley to present at the 2017 Manufactured Home Park Owners Alliance of British Columbia AGM

Related to: Michael Drouillard, Sandra Abley, JD, CFP®, TEP - 18.Sep.17

Best Lawyers® in Canada 2018 recognizes 27 Harper Grey Lawyers

Related to: Bryan G. Baynham, QC, Richard E. Bereti*, Salman Y. Bhura*, Guy P. Brown, QC*, William S. Clark*, Prentice Durbin*, Kimberly J. Jakeman*, James M. Lepp, QC, Steven G. Lukas*, Maureen L.A. Lundell, QC, Derek Mah*, L. Neil Matheson, QC*, Jonathan D. Meadows*, Barbara J. Norell, QC, David W. Pilley, Christopher M. Rusnak*, Raj Samtani*, John P. Sullivan*, W. Sean Taylor, Michael G. Thomas*, Nigel L. Trevethan*, Abigail C.F. Turner*, Henning W. Wiebach*, Jennifer R. Woznesensky, Lara C. Zee - 22.Aug.17

Harper Grey sponsors 41st Annual Angel Forum

Related to: Prentice Durbin*, Michael Brown, Steven G. Lukas*, Michael Drouillard - 15.Jun.17

Steven Lukas authors "Venture Capital" definition for Best Lawyers® website

Related to: Steven G. Lukas* - 14.Jun.17

Steven Lukas and Prentice Durbin interviewed by Business in Vancouver regarding benefits of smaller law firms

Related to: Steven G. Lukas*, Prentice Durbin* - 07.Jun.17

Harper Grey continues our support of the BC Technology Industry Association

Related to: Prentice Durbin*, Steven G. Lukas* - 26.May.17

Harper Grey lawyers attend TAGLaw Spring International Conference

Related to: John P. Sullivan*, Prentice Durbin* - 10.May.17

Harper Grey welcomes Sandra Abley, JD, CFP®, TEP as Associate Counsel

Related to: Sandra Abley, JD, CFP®, TEP - 21.Apr.17

Harper Grey welcomes Associate Scott Howie

Related to: Scott Howie - 10.Apr.17

Harper Grey representatives attend 2017 TAGLaw West Coast Regional Meeting

Related to: Prentice Durbin*, Steven G. Lukas*, Roselle P. Wu - 13.Mar.17

Harper Grey sponsors Vancouver Real Estate Forum

Related to: Prentice Durbin*, Steven G. Lukas*, Salman Y. Bhura*, Michael Drouillard - 13.Mar.17

Martindale-Hubbell® recognizes 14 Harper Grey lawyers

Related to: Bryan G. Baynham, QC, John B. Brown*, Guy P. Brown, QC*, Karen F. Douglas*, Steven G. Lukas*, Maureen L.A. Lundell, QC, William D. MacRae*, L. Neil Matheson, QC*, Barbara J. Norell, QC, David W. Pilley, Terrence L. Robertson, QC, Abigail C.F. Turner*, Henning W. Wiebach* - 30.Jan.17

Harper Grey supports entrepreneurial spirit through sponsorship of 40th Annual Angel Forum

Related to: Michael Brown, Michael Drouillard, Prentice Durbin*, Steven G. Lukas* - 29.Nov.16

Harper Grey lawyers join 2016 TAG Alliances Fall International Conference

Related to: Barbara J. Norell, QC, John P. Sullivan*, Maureen L.A. Lundell, QC, Steven G. Lukas* - 28.Oct.16

Michael Drouillard appointed as Director to LandlordBC Board

Related to: Michael Drouillard - 20.Jul.16

Harper Grey supports BCTIA through Category sponsorship of BCTIA 2016 Technology Impact Awards

Related to: Michael Brown, Prentice Durbin*, Steven G. Lukas* - 08.Jun.16

Harper Grey representatives attend TAG Alliances Spring 2016 International Conference

Related to: Barbara J. Norell, QC, John P. Sullivan*, Prentice Durbin* - 02.May.16

Harper Grey sponsors the 39th Angel Forum

Related to: Prentice Durbin*, Steven G. Lukas* - 30.Apr.16

Harper Grey representatives attend TAGLaw Western North America Regional Meeting

Related to: John P. Sullivan*, Michael Brown, Prentice Durbin*, Steven G. Lukas* - 04.Mar.16

Harper Grey sponsors Angel Forum's "Term Sheets & Due Diligence" Workshops for Investors and Entrepreneurs

Related to: Prentice Durbin*, Steven G. Lukas* - 28.Feb.16

Harper Grey supports the BCTIA 2016 Technology Impact Awards

Related to: Prentice Durbin*, Steven G. Lukas* - 25.Feb.16

Steven Lukas and Prentice Durbin join Harper Grey

Related to: Prentice Durbin*, Steven G. Lukas* - 20.Nov.15

Harper Grey Lawyers Attend 38th Angel Forum

Related to: Prentice Durbin*, Steven G. Lukas* - 30.Oct.15

Michael Drouillard joins Harper Grey's Business Law Group

Related to: Michael Drouillard - 27.Jul.15

Michael Brown joins Harper Grey's Business Law and Wills & Estates Groups
Related to: Michael Brown - 26.Jun.15